

Travel Sentiment Study Wave 11

MAY 27, 2020





COVID-19

TRAVEL SENTIMENT STUDY WAVE 11

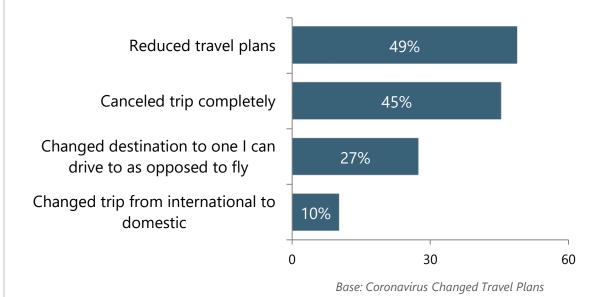
Fielded May 20, 2020 U.S. National Sample of 1,000 adults 18+







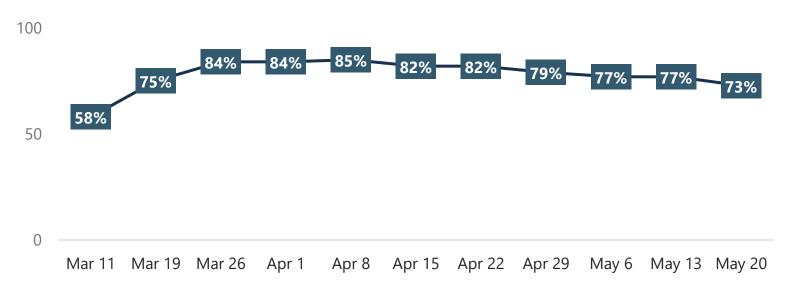
of travelers planning to travel in the next six months will change their travel plans due to coronavirus



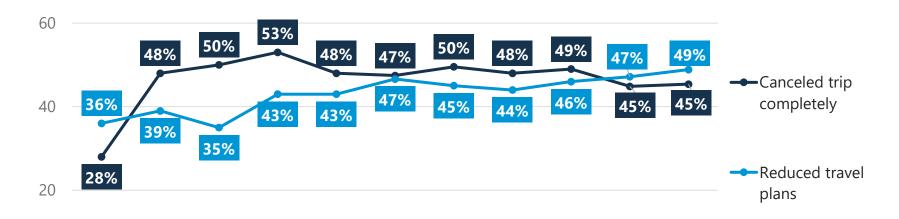




Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison



Impact of COVID-19 on Upcoming Travel Plans Comparison



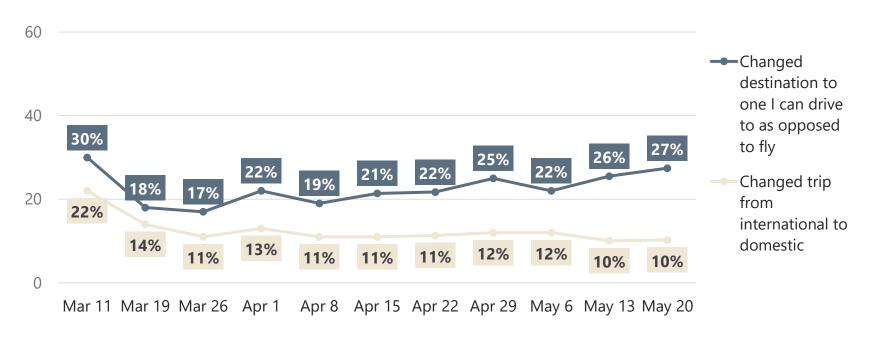
Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20

Base: Coronavirus Changed Travel Plans





Impact of COVID-19 on Upcoming Travel Plans Comparison

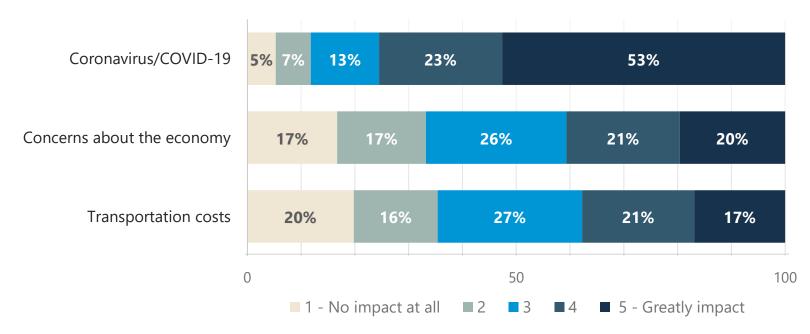


Base: Coronavirus Changed Travel Plans





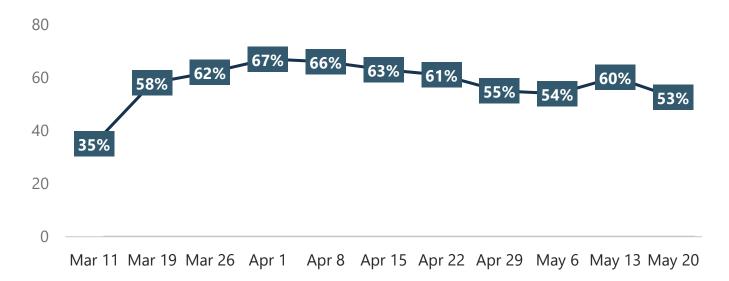
Factors Impacting Decisions to Travel in Next 6 Months





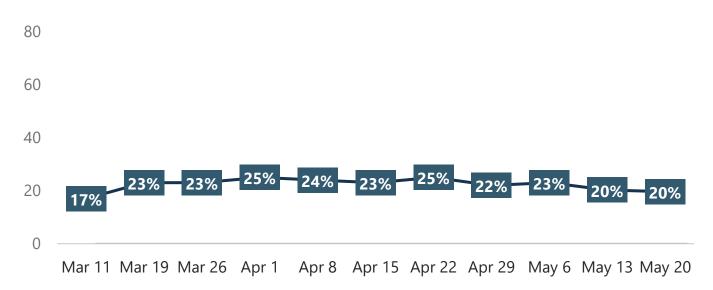


Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



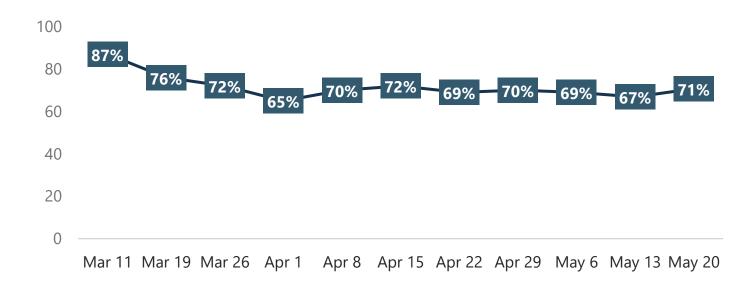


Indicated that the <u>Economy</u> Would Greatly Impact their Decision to Travel in the Next Six Months

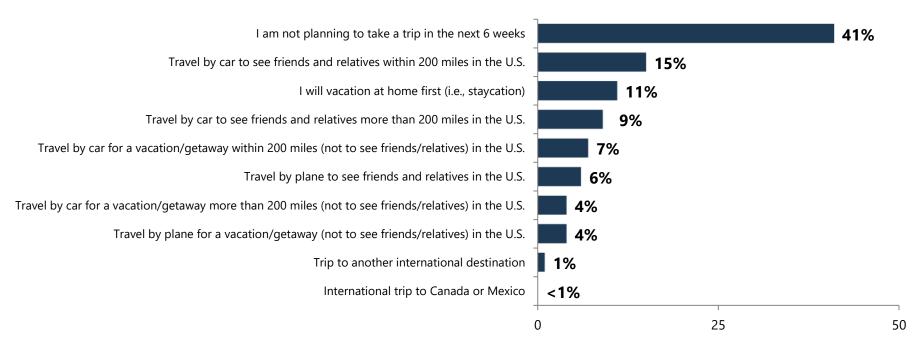




Travelers with Travel Plans in the Next Six Months Comparison



First Trip Travelers Will Take in the Next Six Weeks (Memorial Day Weekend to July 4th Weekend)

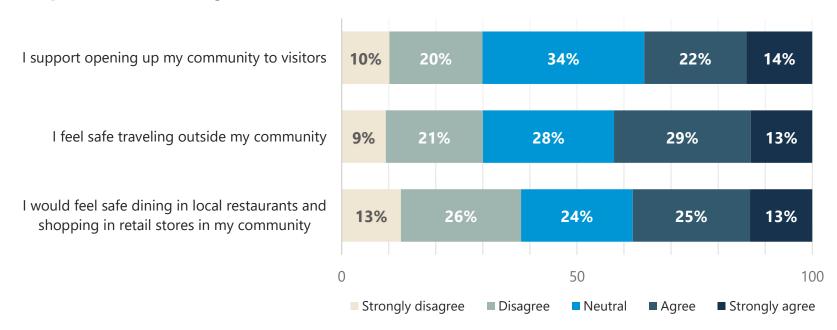






TRAVEL PERCEPTIONS

Perceptions of Safety and Travel







Additional Resources

Longwoods International Research longwoods-intl.com/news

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





___ Thank You



